# Pass Module- User Manual For Employee, Pass Clerk & PIA

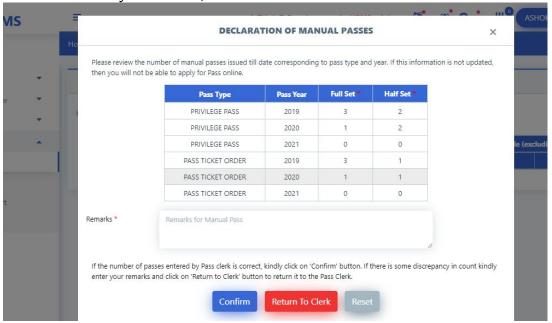
- 1. Go to HRMS Web Application URL and login using HRMS ID & Password
- 2. Enter OTP received on registered Mobile No.

### For Employee

#### **Declaration of Manual Passes & Pass Family:**

1. Contact your Pass Clerk for entry of manual passes

2. One entered by Pass Clerk, click on *Pass > Pass Set List* menu



3. Click on '*Confirm*' button if the entered information is correct. If there is some discrepancy, click on '*Return to Clerk*' button to return it for modification to Pass Clerk.

4. Once Confirmed, now Family Declaration needs to be completed. Click on *Pass Set List* menu. A

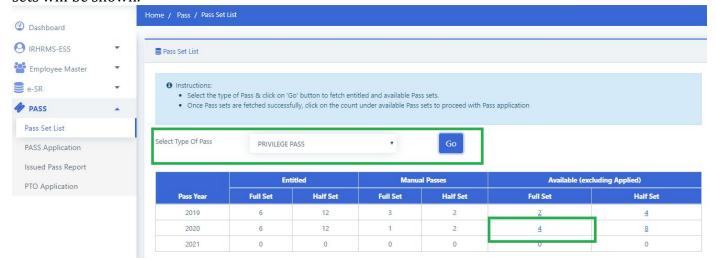
pop up will appear to prompt user to complete family Declaration.



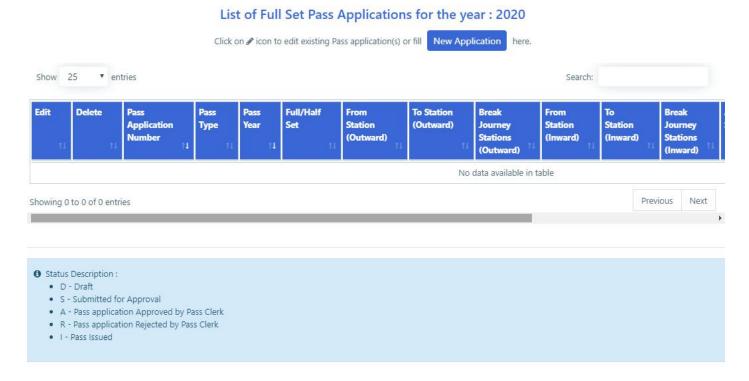
5. Select the members for Pass Family Declaration and click on '*Submit'* button. This declaration will now be forwarded to the Pass Clerk for further action. Once Accepted by Pass Clerk, employee can now apply for e-Pass.

### e-Pass Application:

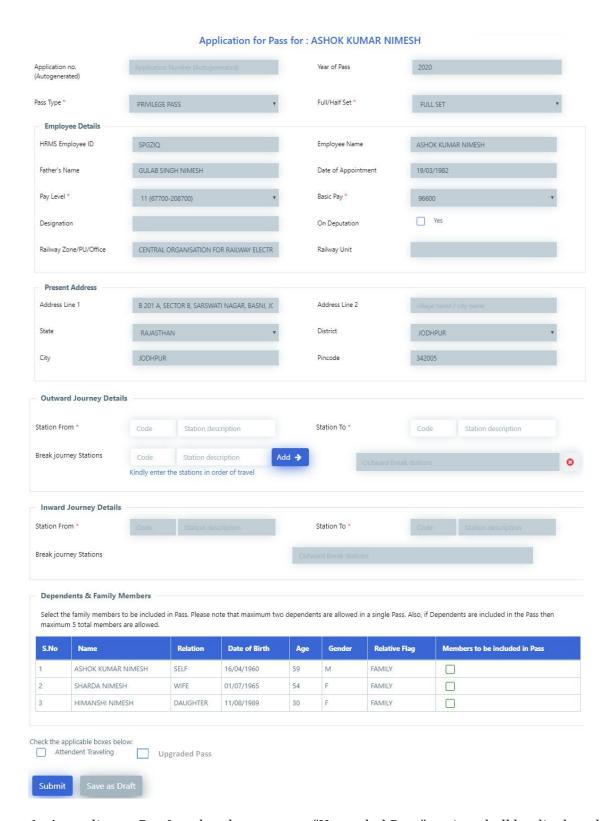
- 1. Click on *Pass > Pass Set List* menu.
- 2. Select *Pass Type: Privilege Pass* and click on '*Go*' button. The entitled & available, full/half Pass sets will be shown.



- 3. Click on 'Available-full set-count'. You will be redirected to Pass Application Page
- 4. If there are any previous existing applications(not submitted yet) for this year, then they will appear in the list. They can be edited by clicking on edit icon shown beside the application. To create a fresh application, click on 'New Application' button.



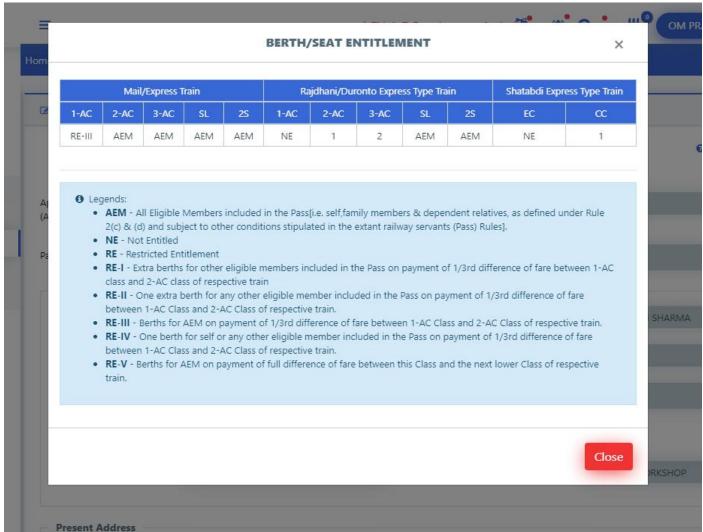
5. Page for new application will open. Details of employee and list of members will be shown to employee. Fill in the travelling details and select the family members to be included in Pass.



- 6. According to Pay Level and pass usage "Upgraded Pass" option shall be displayed on screen.
- 7. Click on 'Save as Draft' to save details and on 'Submit' to forward the application to Pass clerk for further approval.
- 8. On submitting pass application, a **SMS** is sent to employee's registered mobile number having info about pass application and it PIA. A **SMS** is sent to PIA having details of pass application of employee.
- 9. To Check Berth Entitlement, click on 'Check Berth/Seat Entitlement' shown beside application

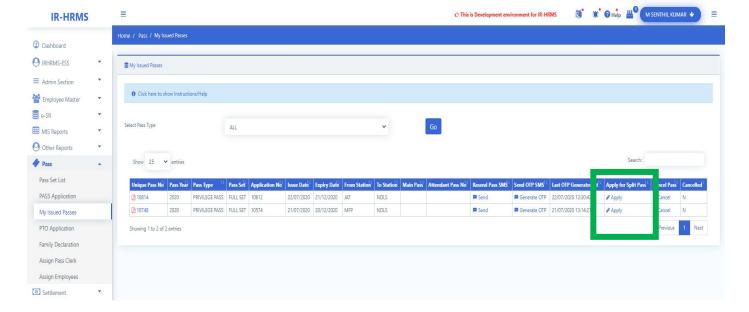


Information of berth entitlement will be shown as shown below:

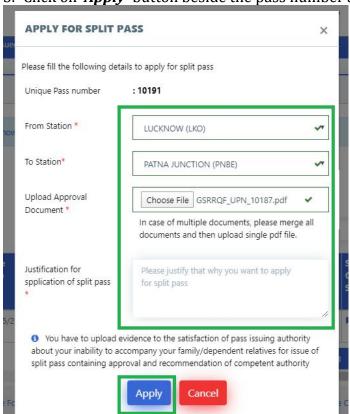


#### **Application for Split Pass:**

- 1. Login to HRMS application.
- 2. Go to *Pass > My Issued Passes* menu. List of all issued passes will be shown.



3. Click on 'Apply' button beside the pass number against which split pass needs to be applied



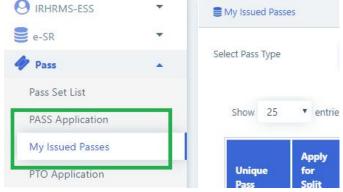
- 4. Select From & to stations of travel and upload the necessary documents(approval from competent authority). Also enter the reason for applying split pass and click on '*Apply*' button. The application will be forwarded to Pass Clerk for further action.
- 5. To view status of your request, click on 'Applied' and details of your application will be shown



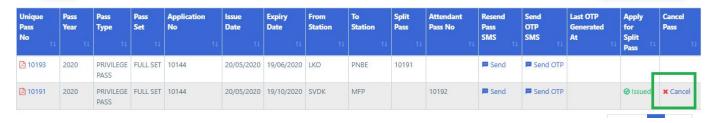


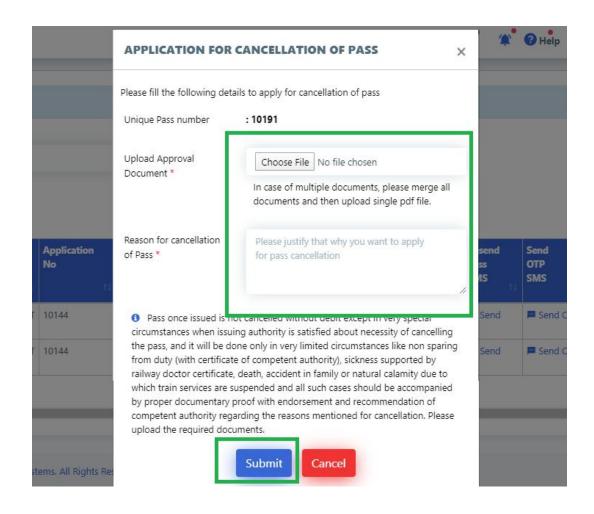
#### **Pass Cancellation Request**

- 1. Login to HRMS application
- 2. Go to *Pass > My Issued Passes* menu. List of all issued passes will be shown

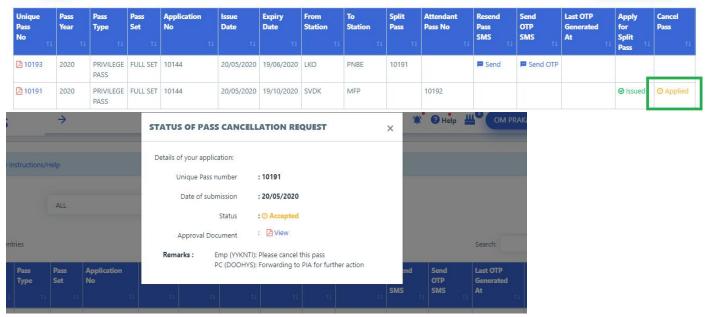


3. Click on '*Cancel*' against the UPN which needs to be canceled. Enter reason for cancellation, upload the approval document form competent authority and click on '*Submit*' button. The request will be forwarded to Pass clerk for further action.

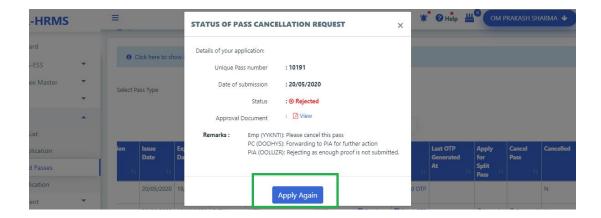




4. To view status of your request, click on 'Applied' against the pass for which cancellation request was submitted. A pop up will appear with request details



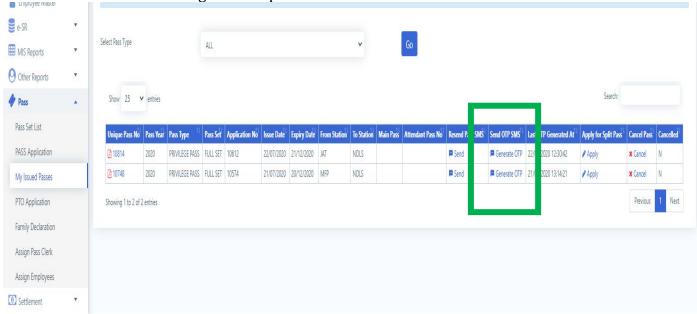
**5.** If your request was Rejected, you can apply again by clicking on 'Apply Again' button on the same pop-up screen



### **Generate OTP for ticket Booking**

1. Go to 'Pass' > 'My issued Passes'

2. Click on 'Generate OTP' against the pass for which ticket needs to be booked



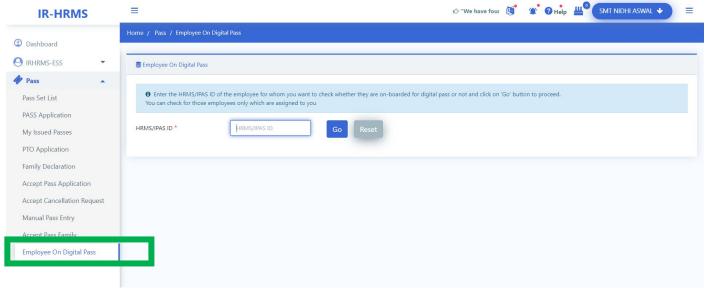
3. Click on **Send OTP** and an OTP will be sent to your registered mobile number



### • For Pass clerk:

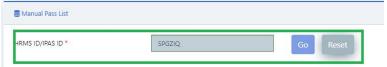
### **Employee on Digital Pass**

- 1. Login To HRMS application
- 2. Go to *Pass > Employee on Digital Pass* menu

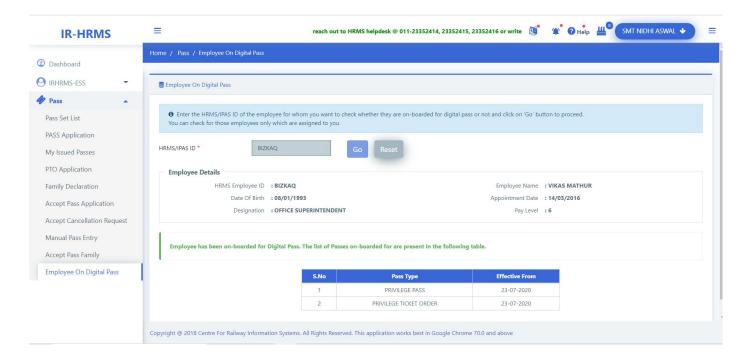


3.

4. Enter HRMS ID of the employee and click on 'Go' button.

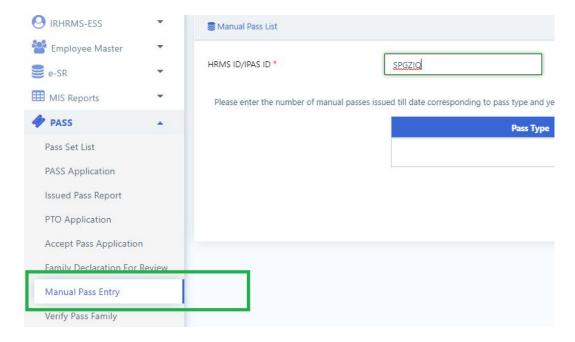


5. Employee's Basic detail and date on which employee come on digital pass system.

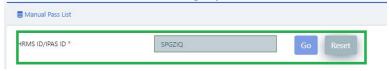


#### **Manual Pass Entry**

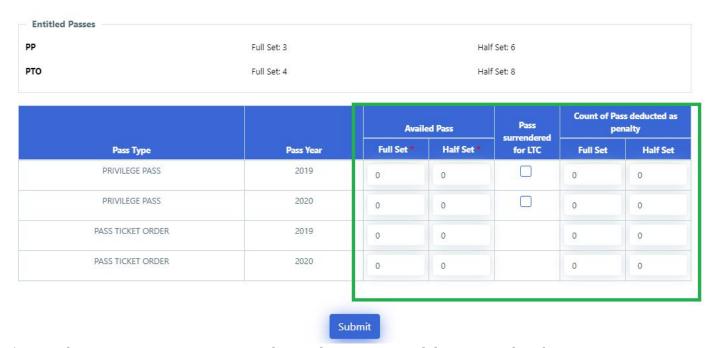
- 1. Login To HRMS application
- 2. Go to *Pass > Manual Pass Entry* menu



3. Enter HRMS ID of the employee and click on 'Go' button.



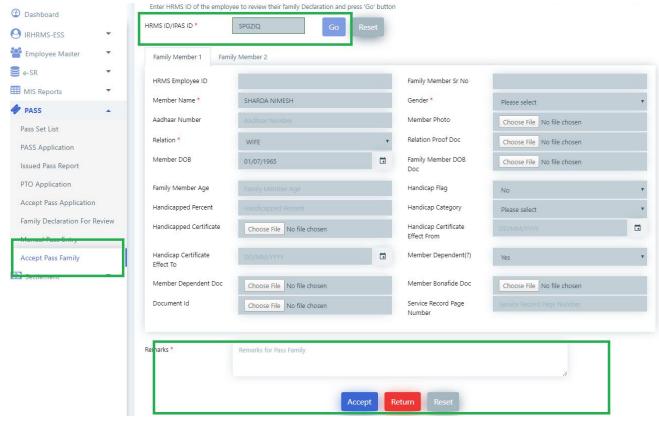
4. Enter the count of Full Set & Half Set Passes for the employee. If passes were surrendered for LTC, the check the checkbox against that year. Enter the count of passes deducted as penalty(if any) and click on '**Submit**' button.



**5.** On submitting, a **SMS** is sent to employee about its manual data entered in the system.

#### **Acceptance of Family Declaration**

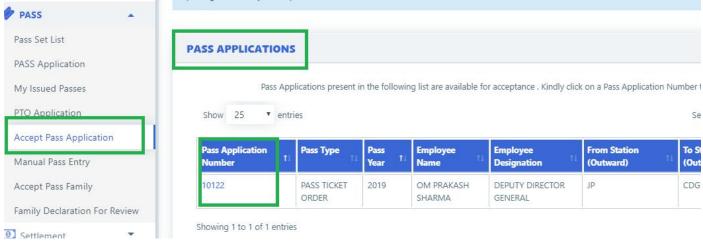
- 1. Click on *Pass > Accept Pass Family* menu
- 2. Enter HRMS ID of the employee and Click on '*Go'* button. Details of family members declared by employee will be shown.



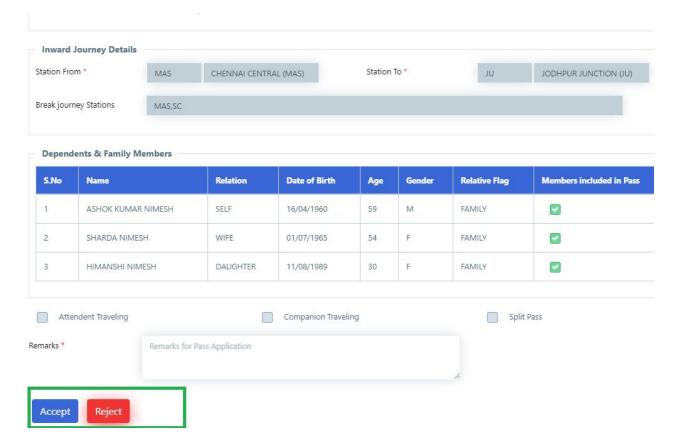
- 3. Click on *Tabs* to review all family members of the employee.
- 4. Enter your remarks and click on '*Accept'* button if declaration is correct, click on '*Return'* if there is some discrepancy.

### **Accept Pass Application**

1. Click on *Pass > Accept Pass Application* menu. List of Pass applications & Split Pass Applications will be shown to the clerk. Under Pass Applications click on pass application number to review it.



2. Review the application for journey & family details. Enter your remarks & click on '*Accept'* if pass can be forwarded to issuing authority. If there is discrepancy, click on Reject and the application will be rejected.



3. To check for available passes of employee, click on 'Check entitled Pass sets'

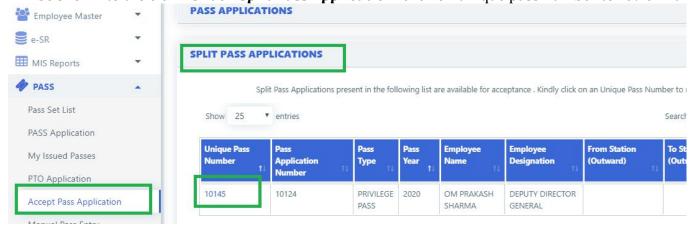


List of available and entitled pass sets of employee will be shown

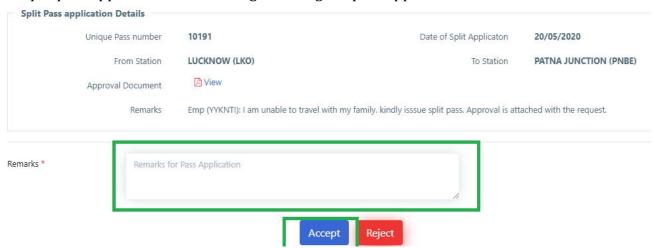


#### **Accept Split Pass Application**

1. Click on *Pass > Accept Pass Application* menu. List of pass applications & Split Pass Applications will be shown to the clerk. Under '*Split Pass Application*' click on unique pass number to review it.



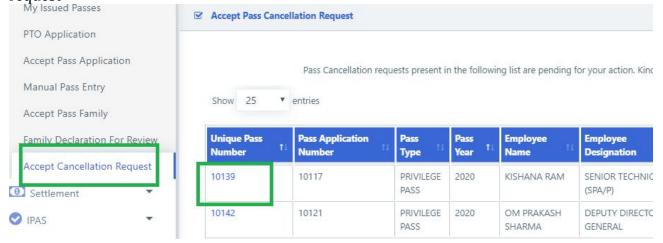
2. Split pass application details along with original pass application will be shown



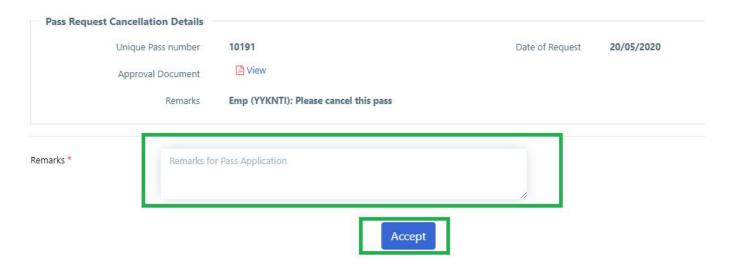
3. Enter your remarks and click on 'Accept' icon to forward it to Issuing Authority, or on 'Reject' button to reject the application

#### **Accept Pass Cancellation Request**

- 1. Login to HRMS application
- 2. Go to *Pass> Accept Cancellation Request* menu.
- 3. List of Pass cancellation Requests will be shown. Click on UPN to show details of the cancellation request



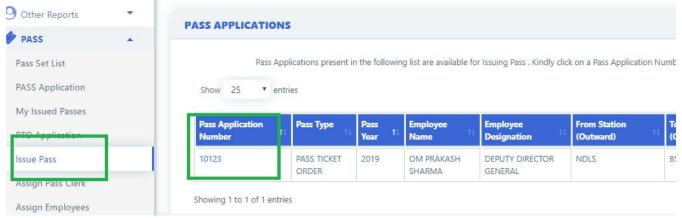
4. Enter your remarks and click on 'Accept' button to forward request to Pass Issuing Authority



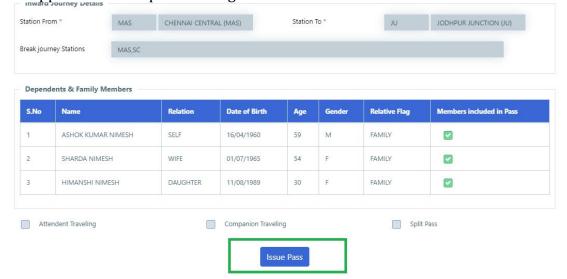
## • For Issuing Authority

#### **Issue Pass**

- 1. Click on *Pass > Issue Pass* menu
- 2. List of Pass applications & Split Pass Applications will be shown to the Issuing authority. Under Pass Applications click on 'pass application number' to issue Pass.



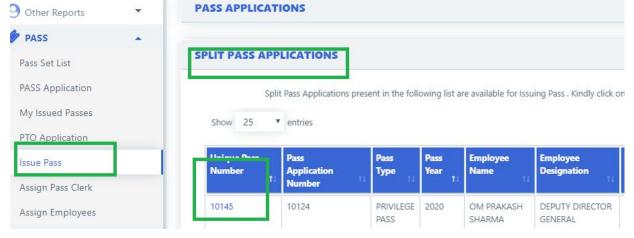
3. Application will open showing all the details. Click on 'Issue Pass' button to issue pass.



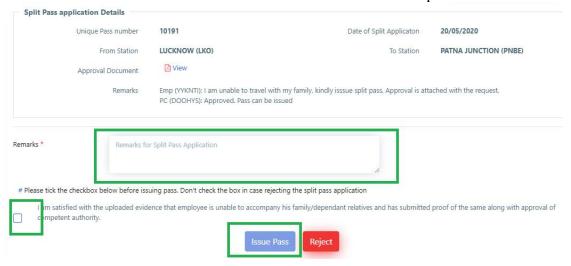
4. Once successfully issued, a **SMS** will be sent to the employee with the Pass details.

#### **Issue Split Pass**

- 1. Click on *Pass > Issue Pass* menu
- 2. List of Pass applications & Split Pass Applications will be shown to the Issuing authority. Under Split Pass Applications click on '*Unique Pass number*' to issue Split Pass.



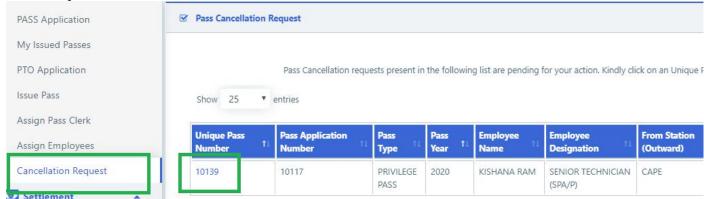
3. Split pass application details along with original pass application will be shown. Tick the *check box* for declaration and then click on *'Issue Pass'* button to issue Split Pass



Once successfully issued, a **SMS** will be sent to the employee with the issued Split Pass details.

#### **Pass Cancellation Request**

- 1. Login to HRMS application
- 2. Go to *Pass > Cancellation Request* menu.
- 3. List of requests for Pass Cancellation will be shown. Click on 'unique Pass number' to show details of the request.



4. Check the *checkbox* for declaration (if canceling pass, not required if rejecting the request). Enter your remarks and click on '*Cancel Pass*' to cancel the Pass or on '*Reject*' to reject the cancellation request

